Bitcoin as core asset.

Nakiki SE is a Frankfurt-based company listed in the General Standard of the Frankfurt Stock Exchange (ISIN DE000WNDL300, WKN WNDL30). It pursues a Bitcoin treasury strategy: Bitcoin is held as a strategic core asset with the aim of increasing Bitcoin per share over the long term. On 10 June 2026, Nakiki SE announced that it is evaluating the acquisition of a strategic participation in ecrop GmbH (Amberg) in order to extend its Bitcoin treasury strategy with digital capital-market infrastructure.

Source: Corporate news of 10 June 2026: evaluation of a strategic participation in ecrop GmbH · As of 10 June 2026

KEY FACTS

ISIN (share)	DE000WNDL300
WKN	WNDL30
LEI	391200QX3JB9AM3VJG21
Listing	Regulated Market (General Standard), Frankfurt Stock Exchange
Bond ISIN	DE000A460N46
Coupon	9.875 % p.a.
Term	2026-2031 (final maturity 22 January 2031)

Source: Legal notice (Impressum) of Nakiki SE; Deutsche Börse, instrument page Nakiki SE; GLEIF LEI database · As of 11 Sept 2026

Source: Corporate news of 15 December 2025 and 9 January 2026 · As of 12 January 2026

THREE PRINCIPLES

01

Acquisition

Bitcoin is acquired in the market; proceeds from capital measures and the bond are earmarked for this purpose.

02

Holding

Bitcoin is a core asset, not a trading position. A long horizon is part of the strategy.

03

Build-up

The steering metric is Bitcoin per share.

Source: Corporate news of 15 December 2025 · As of 14 Sept 2026

FUNDING THE STRATEGY

Bond 2026/2031 — ISIN DE000A460N46, coupon 9.875 % p.a., target volume of up to EUR 8 million, net proceeds earmarked for the acquisition of Bitcoin. The issue was closed early on 12 January 2026; the bond trades in the Open Market (Quotation Board) of the Frankfurt Stock Exchange.

Source: Corporate news of 15 December 2025 and 9 January 2026 · As of 12 January 2026

Capital measures — The extraordinary general meeting of 21 April 2026 approved capital measures enabling the acquisition of Bitcoin and of participations in companies in the crypto market.

Source: Corporate news of 21 April 2026

DIGITAL CAPITAL-MARKET INFRASTRUCTURE — UNDER EVALUATION

There is no assurance that the transaction under evaluation will be completed.

The initial objective is a minority participation. In addition, both companies intend to evaluate opportunities for a long-term strategic cooperation. Discussions are at an early stage; no final decision has been taken on structure, size of the participation or further steps.

Source: Corporate news of 10 June 2026 · As of 10 June 2026

BODIES AND ADVISORS

Andreas Wegerich
Management Board (CEO)

Markus Geisbüsch
Chairman of the Supervisory Board

Dr. Mathias Linkerhand
Supervisory Board member

Marc Guilliard
Advisor — Bitcoin strategy, media

Andreas Heine
Advisor — Head of Business Development

Source: Corporate news of 22 May 2024 (Management Board); corporate news of 21 April 2026 (Supervisory Board); company information (advisors)

INVESTOR RELATIONS CONTACT

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Source: Company information · As of 21/09/2026

DISCLOSURES

This document contains forward-looking statements based on the Management Board's current assumptions and assessments. Such statements do not constitute any forecast, commitment or guarantee; actual developments may differ materially. There is no obligation to update.

The contents of this document do not constitute an offer or solicitation to acquire securities, nor investment advice.

The value of Bitcoin is subject to significant fluctuation. The company's net assets, financial position and results of operations depend materially on the Bitcoin price. Metrics such as Bitcoin per share or a valuation multiple to net asset value (mNAV) can rise and fall; an mNAV below 1 reverses the described effect of capital measures. The past development of other companies allows no inference about Nakiki SE.

There is no assurance that the transaction under evaluation will be completed.